

# AIRBUS BANK

## FINANCIALS



31 December 2019

# BALANCE SHEET HIGHLIGHTS (AS OF 31 DEC. 2019, IN MILLION EURO)

## ASSETS

	Dec. 2019	Dec. 2018
<b>Cash and cash balances</b>	<b>9</b>	<b>67</b>
of which cash	0	0
of which balance with Central Bank	9	67
<b>Loans to banks</b>	<b>25</b>	<b>28</b>
of which payable on demand	25	28
<b>Loans to customers</b>	<b>1.589</b>	<b>1.216</b>
of which secured by mortgages	125	127
of which loans to local authorities	0	0
<b>Debt securities</b>	<b>107</b>	<b>114</b>
of which bonds issued by public issuers	11	20
of which bonds issued by other issuers	96	94
<b>Other assets</b>	<b>2</b>	<b>0</b>
Shares and other variable yield securities	0	0
Intangible assets	1	0
Tangible assets	1	0
Other assets	0	0
Prepayments and accrued income	0	0
<b>Total Assets</b>	<b>1.732</b>	<b>1.425</b>

## LIABILITIES

	Dec. 2019	Dec. 2018
<b>Deposits by banks</b>	<b>155</b>	<b>110</b>
of which due on demand	0	1
of which with agreed maturity	155	109
<b>Liabilities to customers</b>	<b>1.053</b>	<b>797</b>
of which saving accounts	1	1
of which due on demand	116	109
of which with agreed maturity	936	687
<i>of which by Airbus SE</i>	<i>916</i>	<i>612</i>
<b>Other liabilities</b>	<b>2</b>	<b>1</b>
<b>Deferred Income</b>	<b>1</b>	<b>2</b>
<b>Provisions</b>	<b>13</b>	<b>9</b>
of which tax provisions	5	3
of which other provisions	8	6
<b>Fund for general banking risks (HGB §340g)</b>	<b>1</b>	<b>1</b>
<b>Equity</b>	<b>507</b>	<b>505</b>
of which subscribed capital	30	30
of which capital reserves	468	468
of which retained earnings	4	4
of which accumulated profit or loss	5	3
<b>Total liabilities and equity</b>	<b>1.732</b>	<b>1.425</b>

## PROFIT AND LOSS HIGHLIGHTS (AS OF 31 DEC. 2019, IN MILLION EURO)

	Dec. 2019	Dec. 2018
<b>Net interest income</b>	<b>24</b>	<b>23</b>
of which interest income	47	40
of which interest expense	(23)	(17)
<b>Net commission income</b>	<b>7</b>	<b>5</b>
of which commission income	7	5
of which commission expense	(0)	(0)
<b>Other operating income</b>	<b>1</b>	<b>1</b>
<b>Operating expenses</b>	<b>(18)</b>	<b>(16)</b>
of which staff costs	(11)	(9)
of which other operating expenses	(7)	(7)
<b>Operating income</b>	<b>14</b>	<b>13</b>
<b>Depreciation and amortization</b>	<b>(7)</b>	<b>(7)</b>
of which on intangible and tangible assets	(0)	(0)
of which on loan loss provisions	(7)	(7)
of which on fixed asset securities	(0)	(0)
<b>Profit before tax</b>	<b>7</b>	<b>6</b>
<b>Income and other taxes</b>	<b>(5)</b>	<b>(3)</b>
<b>Allocations to Funds acc. to HGB §340g</b>	<b>0</b>	<b>0</b>
<b>Net profit</b>	<b>2</b>	<b>3</b>