

# AIRBUS BANK

## FINANCIALS



31 December 2023

## BALANCE SHEET HIGHLIGHTS (AS OF 31 DEC. 2023, IN MILLION EURO)

2

### ASSETS

	Dec. 2023	Dec. 2022
<b>Cash and cash balances</b>	<b>303</b>	<b>1.070</b>
of which cash	0	0
of which balance with Central Bank	3.303	1.070
<b>Loans to banks</b>	<b>8</b>	<b>10</b>
of which payable on demand	8	10
<b>Loans to customers</b>	<b>2.016</b>	<b>1.759</b>
of which secured by mortgages	79	89
of which loans to local authorities	0	0
<b>Debt securities</b>	<b>93</b>	<b>78</b>
of which bonds issued by public issuers	5	4
of which bonds issued by other issuers	88	74
<b>Other assets</b>	<b>32</b>	<b>3</b>
Shares and other variable yield securities	0	0
Intangible assets	0	0
Tangible assets	1	1
Other assets	31	2
Prepayments and accrued income	0	0
<b>Total Assets</b>	<b>2.452</b>	<b>2.920</b>

### LIABILITIES

	Dec. 2023	Dec. 2022
<b>Deposits by banks</b>	<b>41</b>	<b>373</b>
of which due on demand	0	0
of which with agreed maturity	41	373
<b>Liabilities to customers</b>	<b>1.874</b>	<b>2.029</b>
of which saving accounts	0	2
of which due on demand	381	1.075
of which with agreed maturity	1.493	954
<i>of which by Airbus SE</i>	<i>1.811</i>	<i>1.964</i>
<b>Other liabilities</b>	<b>0</b>	<b>0</b>
<b>Deferred Income</b>	<b>1</b>	<b>1</b>
<b>Provisions</b>	<b>21</b>	<b>13</b>
of which tax provisions	4	0
of which other provisions	17	13
<b>Fund for general banking risks (HGB §340g)</b>	<b>1</b>	<b>1</b>
<b>Equity</b>	<b>514</b>	<b>503</b>
of which subscribed capital	30	30
of which capital reserves	468	468
of which retained earnings	5	5
of which accumulated profit or loss	11	0
<b>Total liabilities and equity</b>	<b>2.452</b>	<b>2.920</b>

## PROFIT AND LOSS HIGHLIGHTS (AS OF 31 DEC. 2023, IN MILLION EURO)

3

	Dec. 2023	Dec. 2022
<b>Net interest income</b>	<b>68</b>	<b>43</b>
of which interest income	208	60
of which interest expense	(140)	(17)
<b>Net commission income</b>	<b>5</b>	<b>6</b>
of which commission income	5	7
of which commission expense	0	(1)
<b>Other operating income</b>	<b>6</b>	<b>5</b>
<b>Operating expenses</b>	<b>(23)</b>	<b>(22)</b>
of which staff costs	(14)	(13)
of which other operating expenses	(9)	(9)
<b>Operating income</b>	<b>56</b>	<b>32</b>
<b>Depreciation and amortization</b>	<b>(33)</b>	<b>(16)</b>
of which on intangible and tangible assets	(0)	(0)
of which on loan loss provisions	(50)	(29)
of which on fixed asset securities	(0)	(0)
<b>Profit before tax</b>	<b>23</b>	<b>16</b>
<b>Income and other taxes</b>	<b>(12)</b>	<b>(7)</b>
<b>Allocations to Funds acc. to HGB §340g</b>	<b>0</b>	<b>0</b>
<b>Net profit</b>	<b>11</b>	<b>0</b>